

LONNIE JOSHUA

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Sustainable Finance | Impact Investment | Financial Modelling

PROFESSIONAL SUMMARY

Final-year Financial Engineering student at Strathmore University with hands-on experience in financial modelling, investment analysis, and report writing. Passionate about sustainable finance and the transformative role capital can play in addressing climate change and development challenges. Proven ability to work independently, meet deadlines, and communicate complex financial information clearly.

EDUCATION

Bachelor of Business Science in Financial Engineering (Expected August 2026)

Strathmore University, Nairobi | Expected Graduation August 2026

- Relevant Coursework: Advanced Excel Modelling, Financial Analysis, Securities & Investments, Macroeconomics, Portfolio management.

Kenya Certificate of Secondary Education

Moi High School Kabarak, Nakuru | Attained A- mean grade

PROFESSIONAL EXPERIENCE

Investment Analyst | Bankers without Boundaries (BwB – Ireland) | April 2026 – current

- Conducted high-level research and data analysis to support investment decisions across sectors
- Developed high-level reports for Net Zero Cities (NZC) investments
- Managed multiple deliverables simultaneously across performance monitoring, feasibility assessments, and Pipedrive workstreams, consistently meeting reporting deadlines

Investment Intern | Acorn Holdings Africa (Acorn Investment Management Ltd) | January 2025 – March 2025

- Developed high-level financial reports for REIT investments including monthly management reports and quarterly reports presented to the Investments Committee, AIML Board, and REIT Trustees
- Built complex financial models to monitor the performance of properties and projects, including annual budgets, rental escalations, occupancy rates, and operating expenses
- Assisted in internal property and project valuations, identifying key risks and structuring findings for senior stakeholders
- Managed multiple deliverables simultaneously across performance monitoring, annual planning, and valuation workstreams, consistently meeting reporting deadlines
- Conducted high-level research and data analysis to support investment decisions across real estate sectors

Volunteer Trainer & Library Assistant | Kenya National Library Services (KNLS) | January 2024 – March 2024

- Organised educational workshops and coordinated stakeholder engagement, fostering a collaborative learning environment
- Designed and implemented an efficient stock management and distribution system, demonstrating process improvement and independent problem-solving
- Provided front-desk services and customer relations, building strong interpersonal and communication skills

COMPETITIONS & ACHIEVEMENTS

- NSE Investment Challenge (2025): grew a simulated NSE portfolio from KES 250,000 to KES 1 million within four months.
- Microsoft Excel Collegiate Challenge (MECC, 2023): Participated at Junior Varsity level
- Strathmore Service-Based Learning Focus Group: Recognized for outstanding service-based learning, reflecting commitment to social impact and community development

CERTIFICATIONS & PROFESSIONAL DEVELOPMENT

- Foundations of Financial Modelling — Financial Modelling Institute (FMI): Certified in advanced DCF, relative valuation, and sensitivity analysis
- CISI Candidate — International Introduction to Securities and Investments (Kenya)

TECHNICAL & PROFESSIONAL SKILLS

- Financial Modelling: DCF, Comparable Company Analysis (Comps), Scenario & Sensitivity Analysis, Revenue & Cost Modelling
- Microsoft Office Suite: Advanced Excel (complex models, macros), Word (report writing), PowerPoint (presentations), Outlook
- Data & Analytics Tools: R, Stata, Power BI
- Report Writing: Experienced in preparing structured management and investment reports for senior stakeholders and boards
- Languages: English (fluent); Swahili (proficient)
- Soft Skills: Strong interpersonal communication, independent working, deadline-driven delivery